

**Subject:** Drive value and manage costs at your PortCos

Hey there,

Maintaining growth in today's rapidly changing economy isn't easy. It requires every employee to do more—and faster—than ever before. We partner with private equity firms and their PortCos to rethink how their software and IT systems can be improved to support scalability. Choosing the right productivity suite can boost collaboration so employees and managers can make faster, more informed decisions.

Here's how Microsoft 365 helps your PortCo employees eliminate productivity roadblocks:

- OneDrive and SharePoint enable secure collaboration and coauthorship.
- Meetings, chat, and work communications are centralized in Microsoft Teams.
- Employees can easily find the documents they need.
- Keeps their information secure—and boosts productivity with AI using Microsoft Copilot.
- Microsoft 365 users can see weekly collaboration time savings of 1.5 hours weekly.\*
- Microsoft 365 can pay for itself in less than six months, according to a recent Forrester study.\*

At beiNVENTiV, we're experts in assessing your portfolio's needs and optimizing your Microsoft 365 licensing strategy to control costs and maximize value.

We help private equity firms identify unsupported versions of productivity software, plan and execute migrations, and provide ongoing managed IT services. Learn more about our IT Solutions for Private Equity [here](#).

Ready to get started? [Contact us](#) for a free consultation.

Best regards,

**Jeff Fantalis, CEO**

beiNVENTiV Private Equity Practice

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\* [The Total Economic Impact™ Of Microsoft 365 for Business](#), a commissioned study conducted by Forrester Consulting on behalf of Microsoft, February 2025. Results are over three years for a composite organization based on customer interviews.